Global Real Estate Transparency Index, 2016 Sub-Saharan Africa

With growing interest in Sub-Saharan Africa from corporate occupiers and investors, JLL has further extended its coverage across the region to **15 countries**.

New countries include **Rwanda**, **Tanzania** and **Ivory Coast**.

Global Real Estate Transparency Rank (out of 109)

Botswana is

the region's top improver with transparency levels now similar to those in South Korea, Brazil and Turkey.

Zambia has

moved into Semi-Transparent tier with transparency levels on par with Chile and Abu Dhabi. **South Africa**

25

58

61

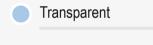
83

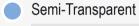
- Botswana 41
 - Zambia 57
- **Mauritius**
 - Kenya
 - Rwanda 80
 - Nigeria
 - Ghana 85

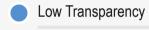
- 90 Uganda
- 94 Ethiopia
- 97 Angola
- 99 Tanzania
- 101 Mozambique
- 104 Ivory Coast
- 106 Senegal

Nigeria and Ghana nudge into 'Low Transparent' category on the back of improvements in performance measurement and market data availability.

Transparency Tiers













2016 Top Improvers in SSA

While progress across the region has been variable, seven markets have made advances in real estate transparency since 2014, with three countries among the global top 10 improvers: **Botswana**, **Zambia** and **Ethiopia**.



Technology allowing some SSA markets to jump ahead

Some SSA countries are set to leapfrog normal evolution through innovative technology and data solutions, e.g. an online centre in Rwanda for development permits and digitisation of the land registry records in Kenya.



Which transparency areas in SSA need greatest attention?

Improvements in regulatory oversight and enforcement have great potential. Provision of reliable data by private companies and governments has significant scope to enhance transparency in the region.

